

Luxembourg, 30 August 2017

Wiener GZ Immobilien GmbH
Holzhausenstraße 19
D-60322 Frankfurt am Main

O/Ref.:	MAF.17/1606-PHP/SUV	Contact person :	Philippe PONCIN
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Dispatch:	mail and e-mail / e-file		

Re: Approval: C-021104

Dear Sir/Madam,

We are pleased to inform you that the *Commission de Surveillance du Secteur Financier* (the “CSSF”) has approved the:

**Prospectus dated 30 August 2017
relating to
Wiener GZ Immobilien GmbH
(registered office: Germany)
Emission von
bis zu EUR 10.000.000
4,5 % Schuldverschreibungen fällig 2027**

on 30 August 2017 in accordance with (i) Part II of the law of 10 July 2005 on prospectuses for securities (the “**Prospectus Law**”); and (ii) the Commission Regulation (EC) N° 809/2004 of 29 April 2004.

The approval has been given by the CSSF in its capacity as competent authority under the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (as implemented into Luxembourg law by the Prospectus Law) in the Grand-Duchy of Luxembourg. We would like to draw your attention to the fact that our review only concerned the disclosure requirements under the laws and regulations relating to prospectuses and that the CSSF's approval is solely granted by virtue of the Prospectus Law and does not extend to qualifications under any other laws or regulations.

Yours sincerely,

COMMISSION de SURVEILLANCE du SECTEUR FINANCIER

Philippe PONCIN
Attaché

Julien MAY
Attaché

Copy to:

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